#### Mission:

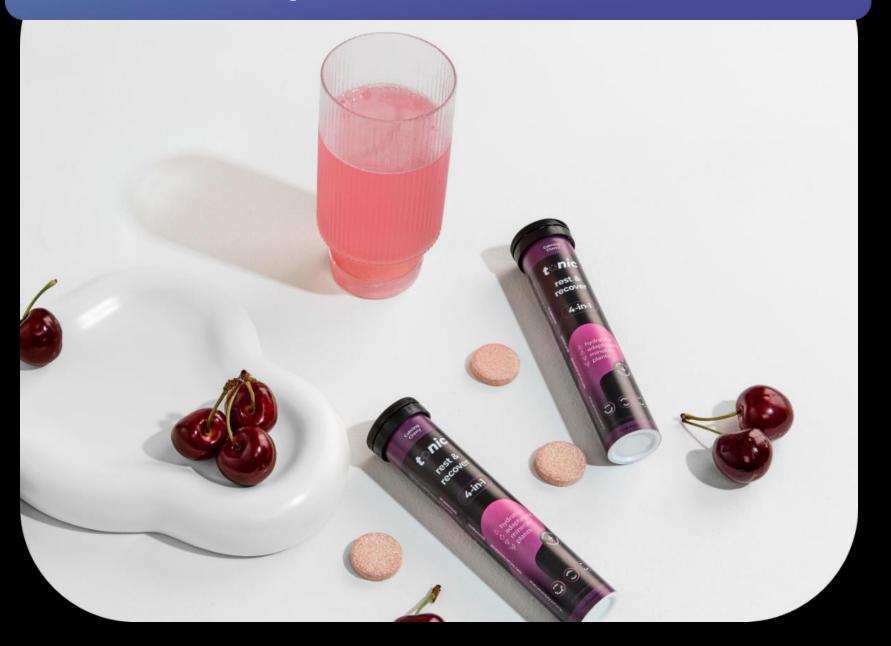
To empower individuals to take control of their health through trust, transparency, and high-impact solutions providing proper nutrition without compromise./



# **8 INVESTMENT** STRATEGY

### A POWERFUL SCALE-UP MODEL BUILT ON 3 KEY PILLARS

# High dose, no junk cross category product innovation



2 hea

**3** Ac



#### Empowering a community driven health revolution fueled by attention



#### Accessible pricing & distribution

# THE tonic STRATEGY: **SCALING TRUST & ACCESSIBLE NUTRITION FOR ALL**

#### Community **Content Engine**

Increased capability

**Diversified content** 

#### **Earned & Paid** Media

PR, TV, Radio, Book

Collabs, podcasts

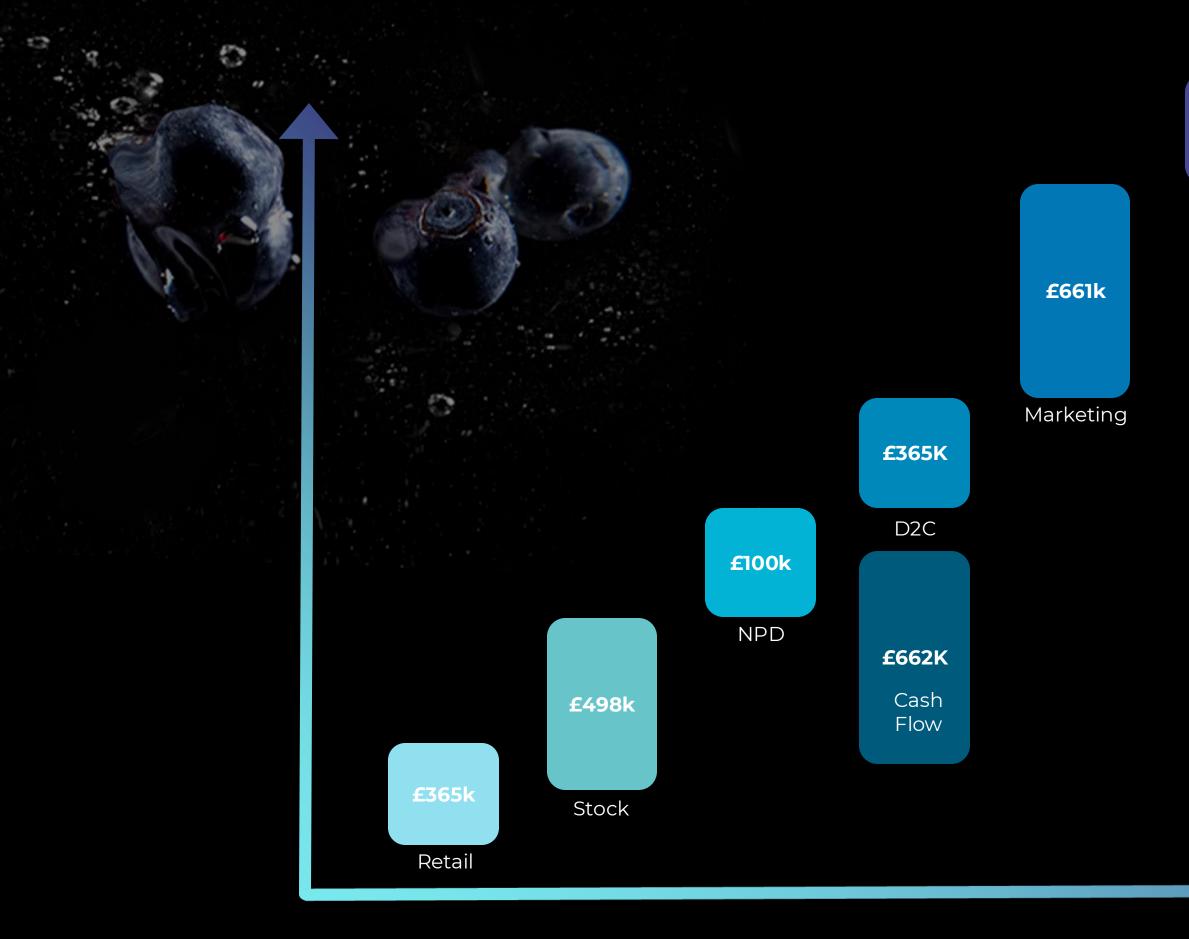
Max Strength Retail Nutrition Sampling, gondolas DTC CRO/UX, Retention NPD pipeline Amazon Product & usage education Content, search

**Enhancing Trust and Reach** 

Brand as the Bridge

Scaling Growth

# THE STEP-BY-STEP INVESTMENT PLAN



#### £351k

#### Team

£3m



# **POWERING WELLNESS** FOR THE MANY



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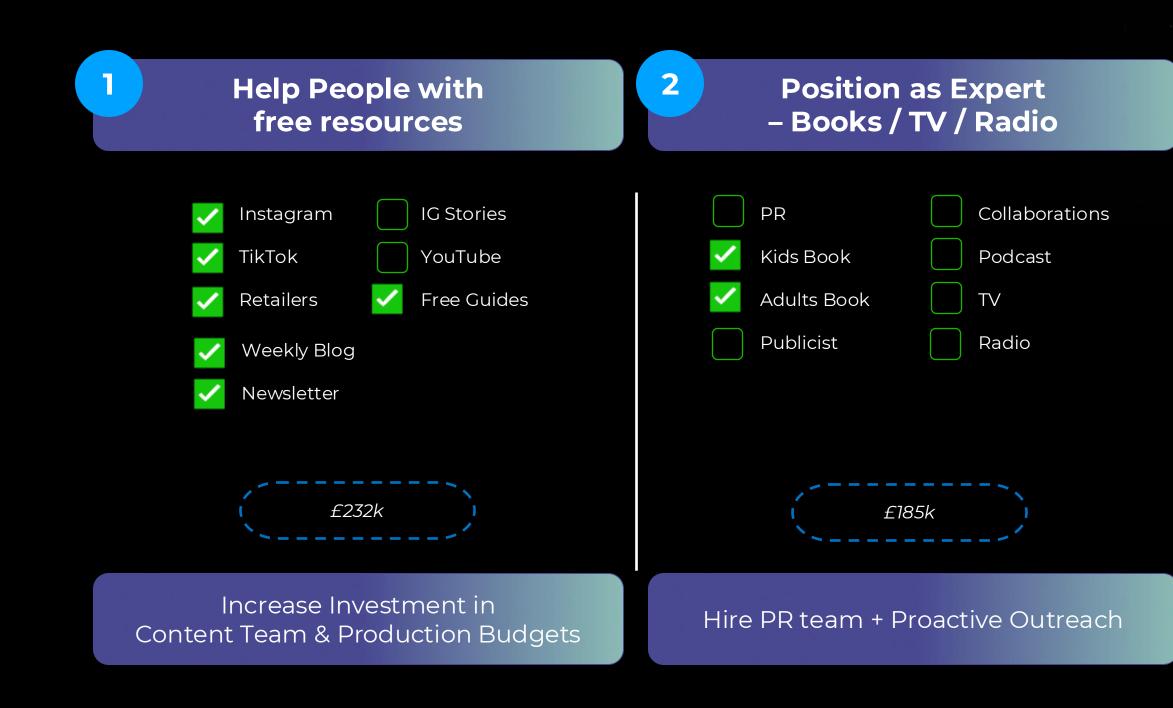
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### FROM SOCIAL MEDIA VIRALITY TO THE 'MARTIN LEWIS OF HEALTH'



# BECOMING THE CONSUMER CHAMPION OF HEALTH







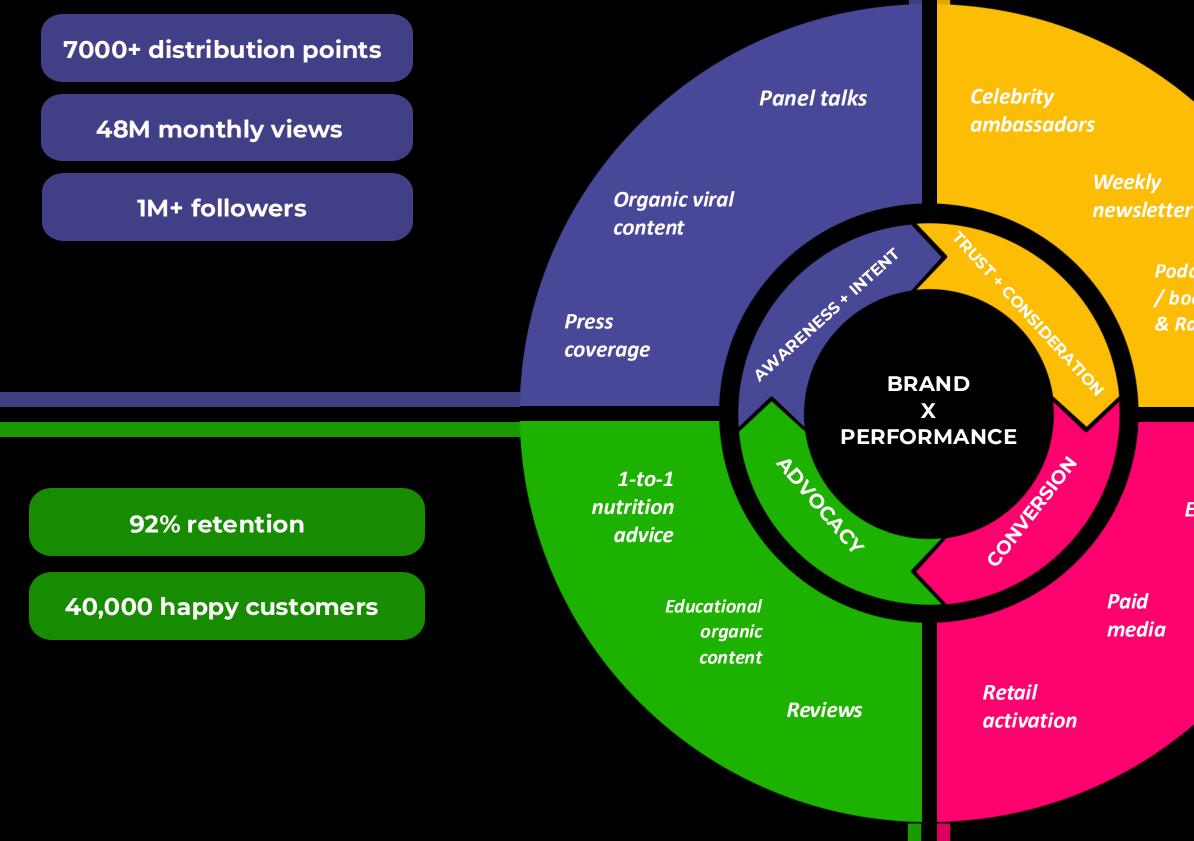
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Build justice campaign budgets and work to create health change

# BRAND / PERFORMANCE BALANCE FOR A SUSTAINABLE & SCALABLE ACQUISITION MODEL



Sky News, Mail Online, GB News guest

#### 98k email subscribers

**Podcast features** / book deal / TV & Radio

Email

**1:5 CAC LTV** 

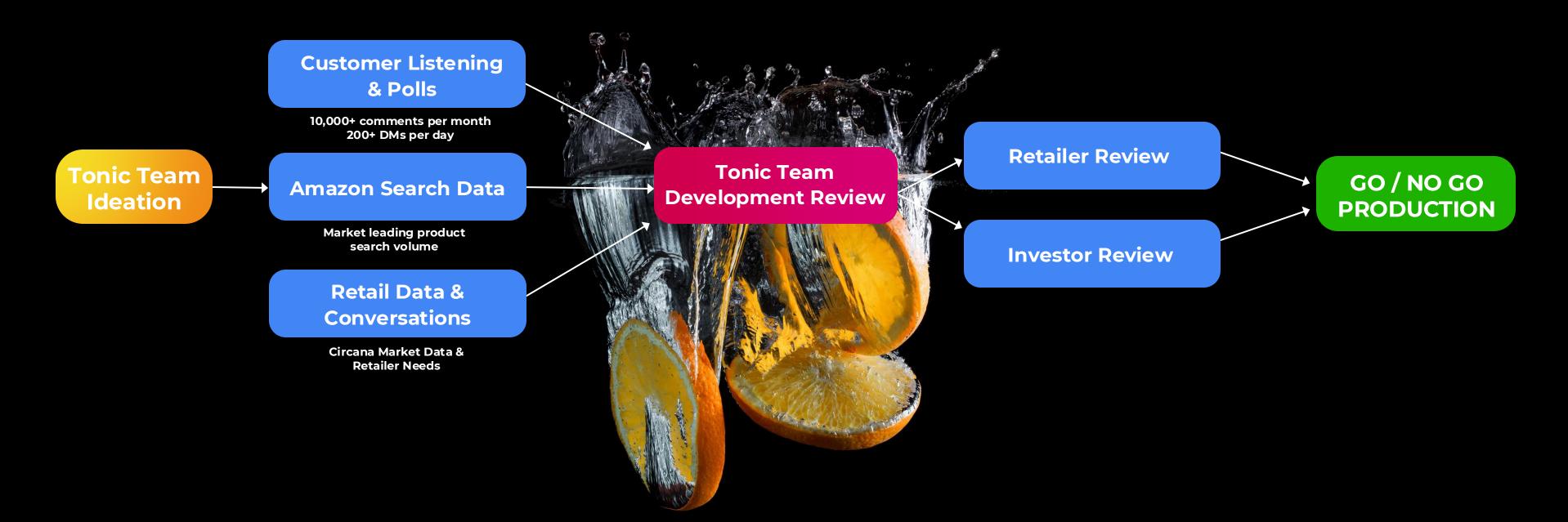
7.093K subscribers

**NPD outselling Centrum** and Johnson & Johnson

### DRIVING GROWTH THROUGH INSIGHT LED NPD ROADMAP

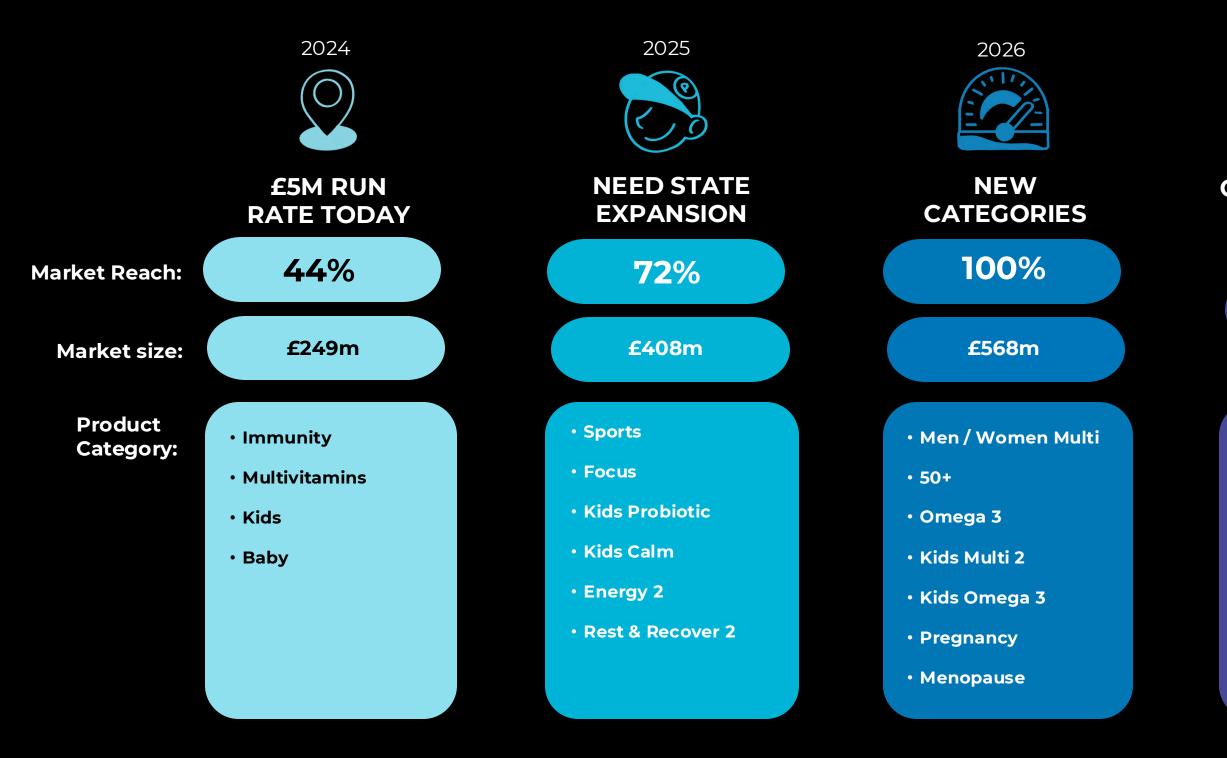


#### MULTIPLE STAGE GATES IN THE NPD PROCESS TO ENSURE CUSTOMER CENTRIC LAUNCH SUCCESS





# SCALING INTO THE NUTRITION OPPORTUNITY WITH NEW PRODUCT CATEGORIES





#### OUT OF CATEGORY EXPANSION

£2.5bn

- Kids Nutrition Bar
- Kids Nutritious snack
- Adults Sports Nutrition
- Meal replacements



### **2025 WINNING IN KIDS GUMMIES**







Sep 2025



Feb 2025

#### **2025 TAKING ON BEROCCA IN EFFERVESCENTS**



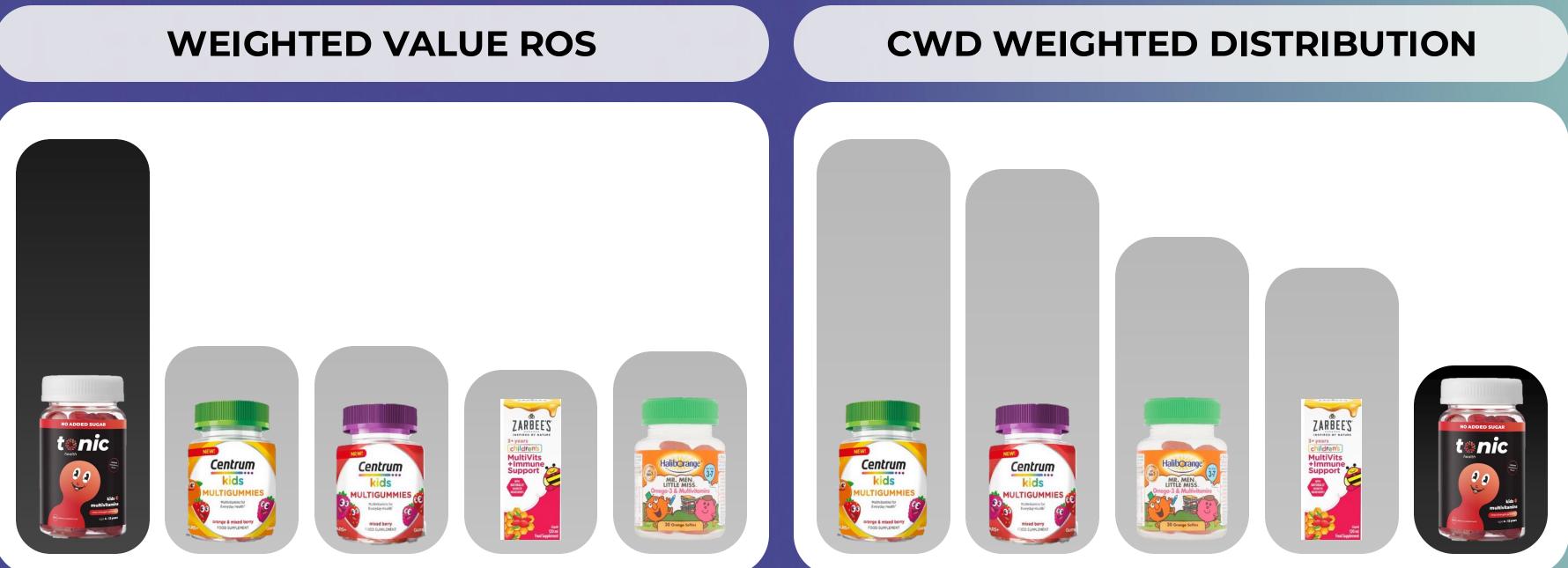


#### HUGE RETAIL DISTRIBUTION & ACTIVATION POTENTIAL





# **KIDS MULTIVITAMIN PERFORMANCE IN MARKET**



Our kid's product continues to demonstrate how much more opportunity there is in the market & that the best-in-class formulation & nutritional profile resonates incredibly well with parents

# **3 SIMPLE STEPS TO SCALING TONIC IN RETAIL**





#### **1. PRODUCT SAMPLING**

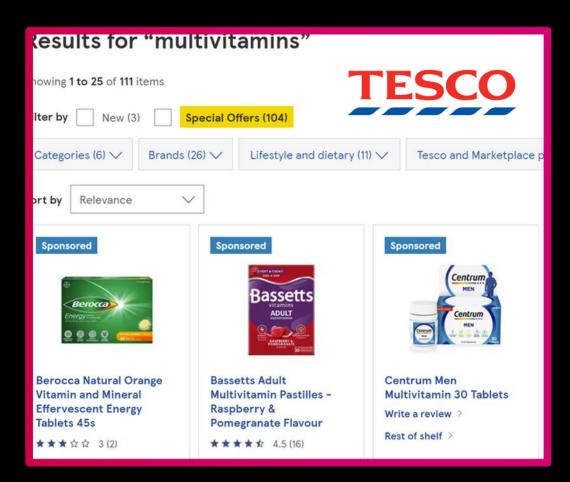
#### **2. OFF SHELF FEATURES**

The most proven way to build traction in Retail is product trial. Product sampling will become a key acquisition and brand awareness tool into 2025.

£120k

Build the brand out of aisle to gain great awareness in store and drive more trial and consideration amongst non followers



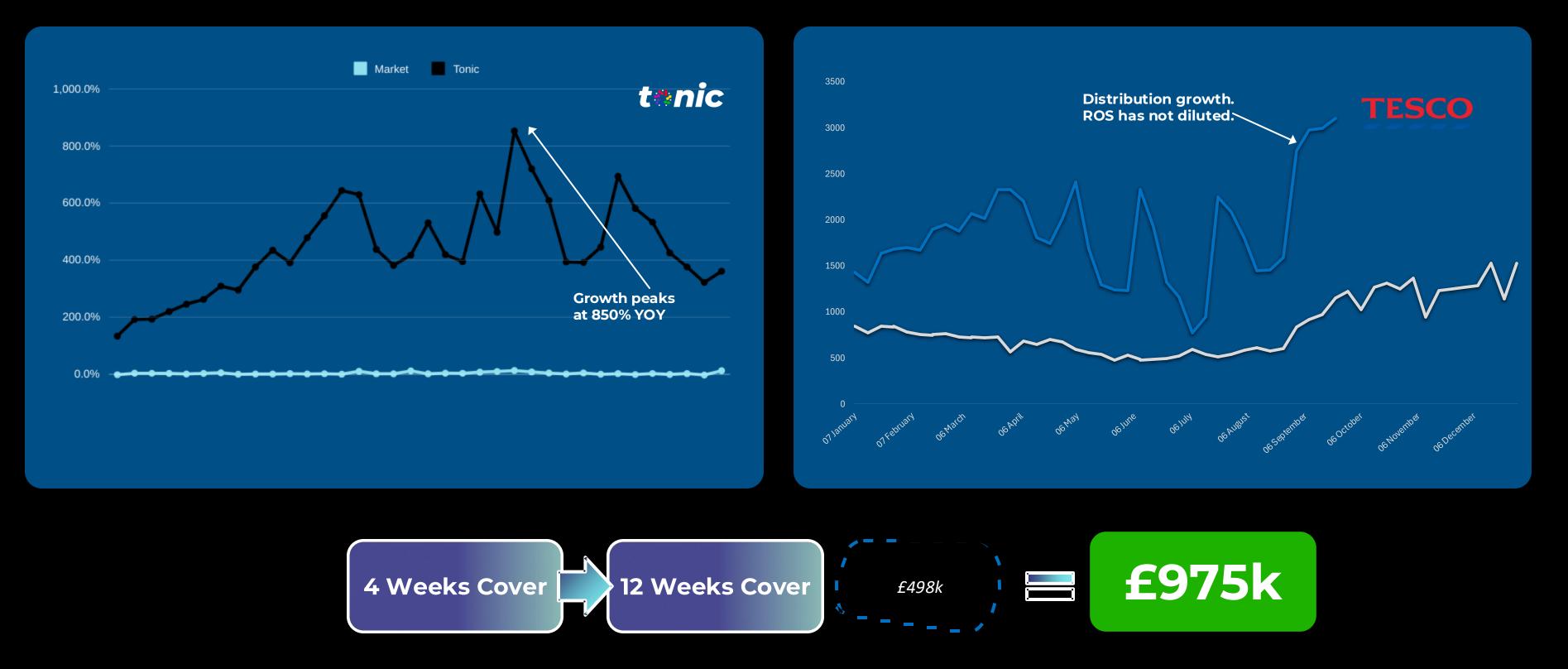


#### **3. DIGITAL MEDIA**

Investment into top of search is the highest digital ROI but requires long term investment into brand growth with negative short term cash implications.

125k

## SECURING STOCK AVAILABILITY. - £1 MILLION REVENUE IMPACT YTD

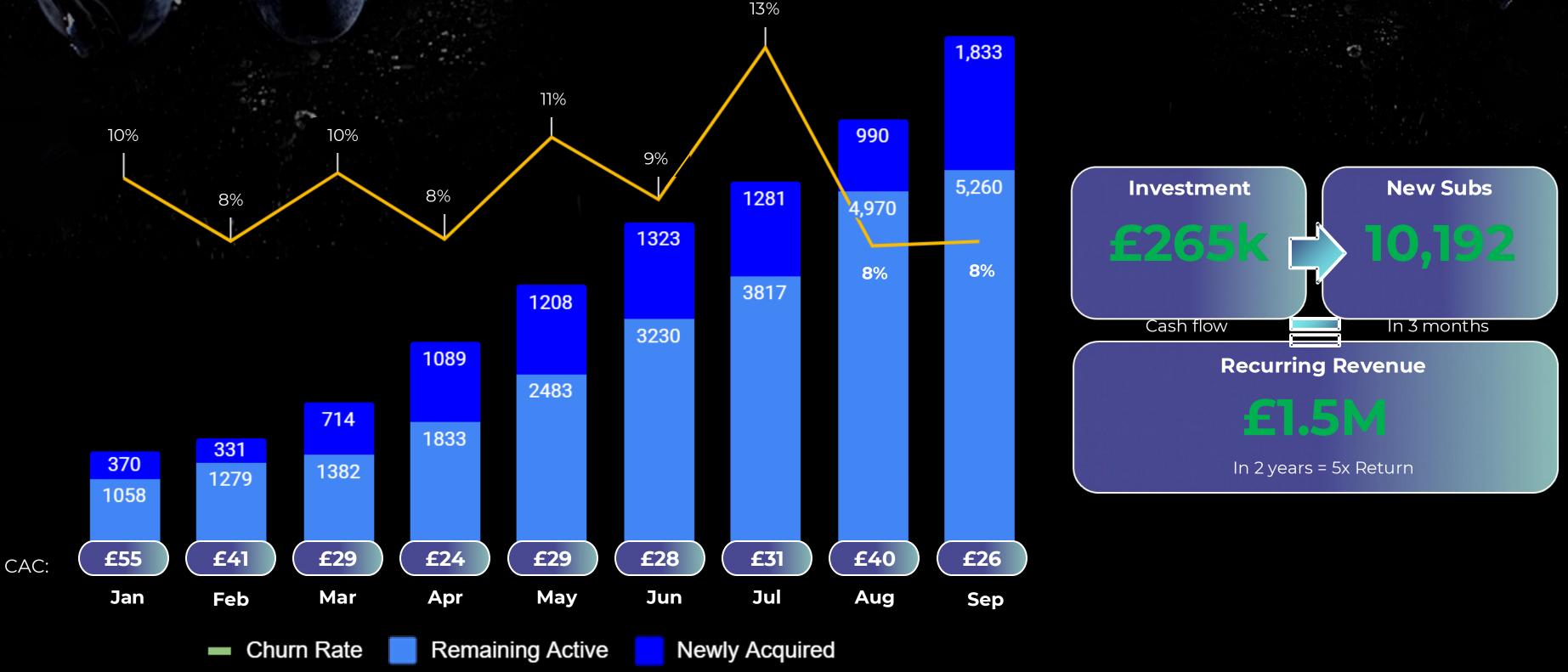


### **D2C OPPORTUNITY**





# **SCALEABLE SUBSCRIPTION D2C MODEL** WITH HEALTHY 1:5 CAC TO LTV RATIO





#### D2C MODEL SCALING STRONGLY – SIGNIFICANT UPSIDE FROM SMALL EFFICIENCY INVESTMENTS





### **TEAM & CAPABILITY**





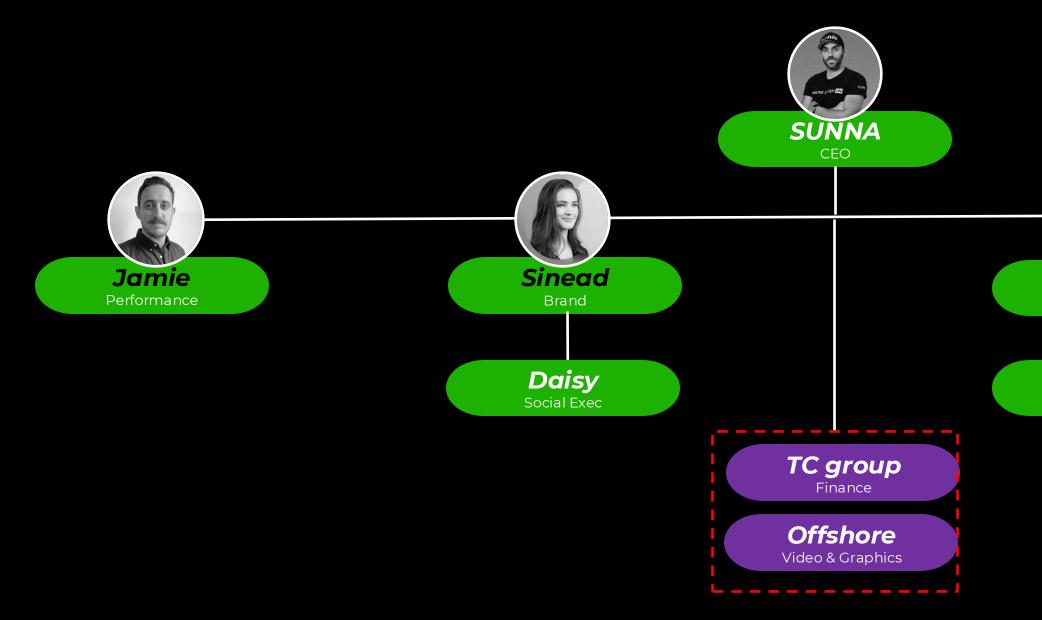


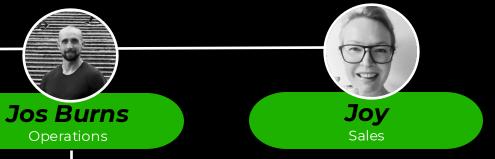
NO ADDED SUGAR



**anic** 

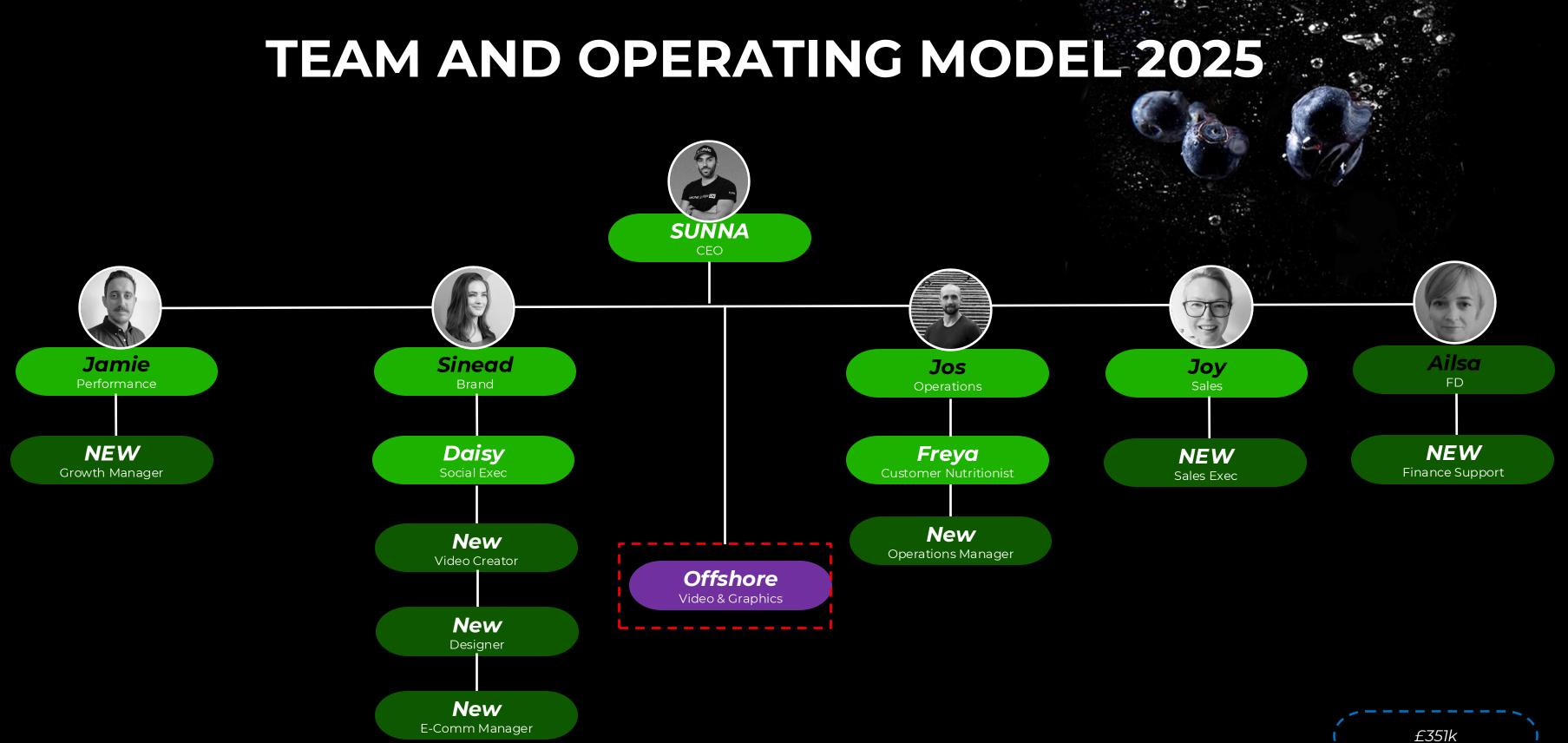
### TEAM AND OPERATING MODEL TODAY





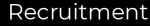
**Freya** Nutrition Customer Service





15 FTE









# MPACT ON THE WORLD'S