



SHOSHOLOZA
MINERALS



Heavy Minerals & Gold Project

Investor Pitch Deck
2024

THE OPPORTUNITY



The project spans over a total area in excess of 6,900 hectares.

OLD SCENARIO

Heavy Minerals

Liberating Heavy Mineral Crystals from rock was not possible without breaking them

Time consuming and expensive process to extract these minerals from rock deposits



OUR APPROACH

We have developed a Patent Pending process to extract whole crystals without breaking

Deposits is cheaper to mine with free lying minerals in sand – new technology rock breaking

Gold

Traditional mines must extract the gold from depths as deep as 2.5km below surface



Initial excavation discovered free lying gold in the sand, and open cast mining can be done up to 15 m

PROJECT HIGHLIGHTS



Average beach deposits only hold **5-7%** heavy minerals.
Our deposit holds in **excess of 30%**.

The volume of mineral sands within this area amounts to **1 billion tons** of ore bearing material.

In addition to the sand there are **285 million tons** of ore bearing rock deposits.

IN GROUND ASSET is estimated at over **36 BILLION USD**

MINING RIGHT application has been **accepted by DMR**

Early exploration data indications have determined Gold resource should be around 100 million ounces

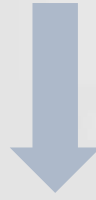
High recovery (in excess of 90%) can be expected



What Are We Mining?



TITANIUM DIOXIDE FEEDSTOCK



ILMENITE



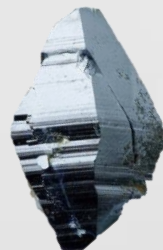
RUTILE



ZIRCON



ANATASE



GOLD AND RARE EARTH MINERALS



GOLD



RHODIUM



COMPANY DIRECTORS



Gerrit Esterhuizen
Director

Studied Cost and Management accounting in Stellenbosch.

Involved in international project management in the mining and commodity industry since 2009.

Expertise in international finance and tax structuring.

Been involved with THIS project since 2019.



Carold Pheto
Director

Joint the construction industry and owned the company that did construction works from 1999.

In the mining industry since 2008 by acquiring the prospecting right in Bothaville in the Free State Province under the company Shosholoza Management Services.

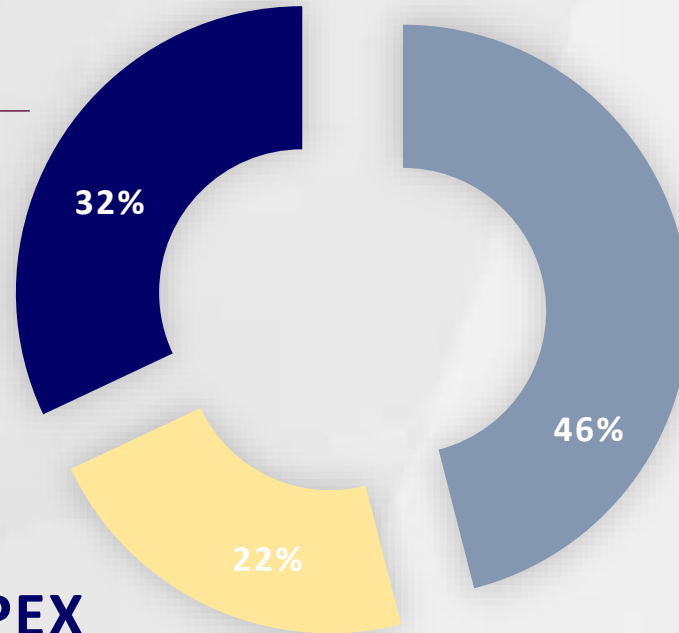
The Investment | US\$ 10 Million



Shosholoza looking to raise ~ US\$ 10 Million

CAPEX

- Plant and Operating machines
- Land Purchased
- Infrastructure – Building/road

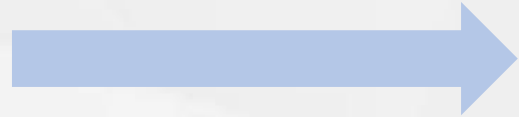


Indirect OPEX

- Skills development levy
- Environmental Rehabilitation concurrent
- Corporate social investment (SLP,LED)

Direct OPEX

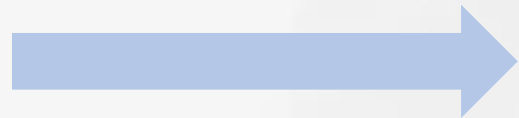
- Sub Contractors
- Direct Site Costs - Project Team
- Plant & Vehicle consumables
- Au sampling, assay, smelt
- Project Labour



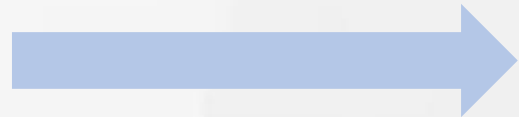
EXPLORATION COMPLETED IN 2022 –
Drilling and Bulk sampling plant



OVER USD 5 Million already spent on Project



USD 2 Million investment received

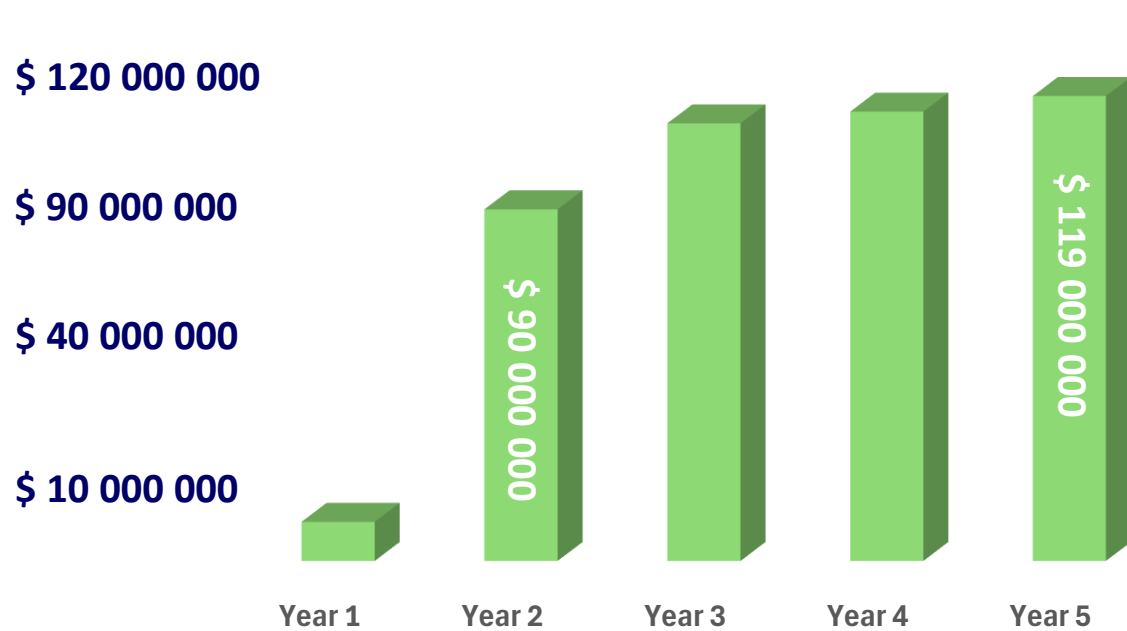


USD 20 Million investment secured for phase 2

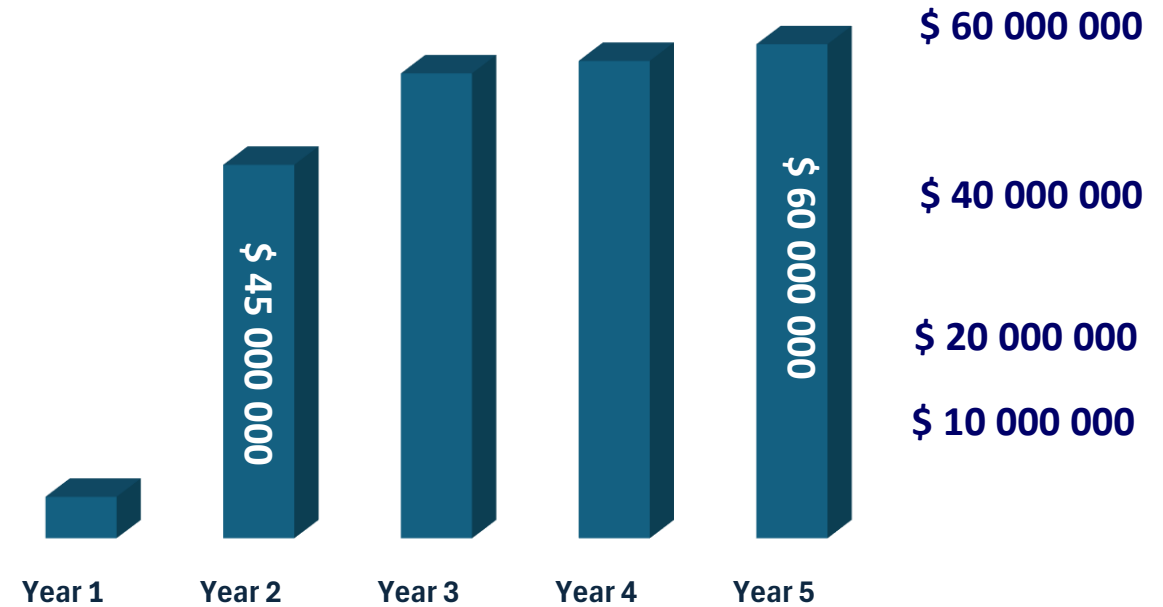
FINANCIAL PROJECTIONS – FIRST 5 YEARS



TOTAL REVENUE



NETT PROFIT AFTER TAX



INDICATED NUMBERS ON PHASE 1 ONLY – CAN DUPLICATE



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