



CRYPTO
CUSTODY
TRUST

Date: 21.05.2024

The Future of Digital Asset Custody

Introducing Crypto CustodyTrust

Digital Asset Custody Market

Rapidly growing, driven by increasing institutional & retail investment in cryptocurrencies

The market for keeping digital currencies safe is expanding as more people & businesses invest in cryptocurrencies



Crypto Custody Trust's Unique Value

Wyoming Regulation:
Legal clarity

Lloyds Insurance:
Risk mitigation

Hybrid Investment:
Stability & growth

We offer top security, insurance from Lloyds of London, & operate under Wyoming's crypto-friendly laws.



Market Growth Potential

Regulatory Clarity:
More crypto friendly jurisdictions

Institutional Entry:
New investors and products.

Crypto Adoption:
Increasing mainstream usage

Custody Demand:
Growing need for a secure solution that goes beyond technology

The market for keeping digital currencies safe is expanding as more people & businesses invest in cryptocurrencies

Wyoming's Legal Framework

Classifies digital assets as intangible property, preventing court-compelled disclosure of private keys.

Wyoming's laws provide strong protection for digital assets, preventing unauthorized access to private keys.

Insurance Coverage

Comprehensive digital asset protection through Lloyds of London.

Our insurance covers digital asset theft, insider threats, and key damage.

Regulatory Compliance

Wyoming Trust provides robust legal protections and favorable tax conditions

Our trust structure follows Wyoming's advanced laws, ensuring strong legal protection and tax benefits



General Wyoming Stats

Capital: Cheyenne

Population: Approx. 580,000

GDP (2023): 47.42 Billion

Major industries: Energy, tourism, agriculture

Key Stats for Investors:

How could using Crypto Custody Trust have prevented an investor from experiencing crypto's largest unnecessary losses?

What is an unnecessary loss?

- Any loss not directly related to market conditions and / or volatility.
- A loss due to Fraud, Negligence, Security Breaches, or Mismanagement, of an exchange, product provider or custodian.
- A loss that could have been prevented or mitigated by utilizing the best infrastructures and practices available to minimize risk



- \$9,000,000,000

Amount Lost in USD

Insolvency, Mismanagement

An insured Wyoming trust would have safeguarded client assets, preventing loss from insolvency and mismanagement.



-\$450,000,000

(*750,000 BTC)

Security Breach

Using Crypto Custody Trust's segregated insured accounts could have prevented unauthorized access to client funds.



Unknown / TBD

Suspension of Withdrawals

Insured trust structure could have provided liquidity, preventing suspension of withdrawals during market volatility.

Offshore Flexibility
Onshore Protection

AcquireX - St. Vincent & The Grenadines

Safe Trust Company Wyoming - United States

LLOYD'S
Lloyd's of London Insured

Crypto Custody Trust is owned and operated by AcquireX St. Vincent LLC. AcquireX St. Vincent & Grenadines serves as an introducer to Safe Trust Company LLC for Non-U.S citizens, residents, and passport holders.

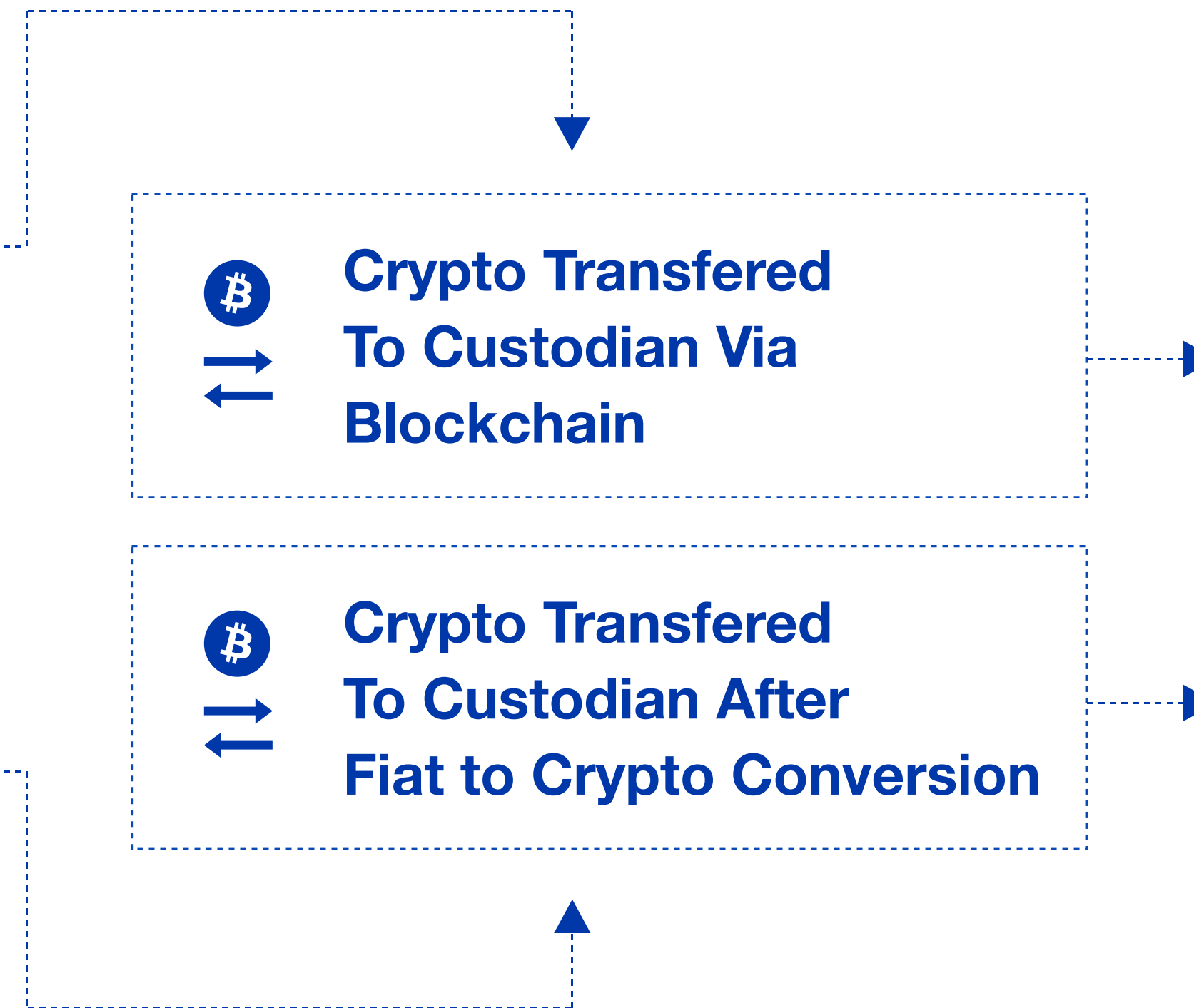


Deposit Options

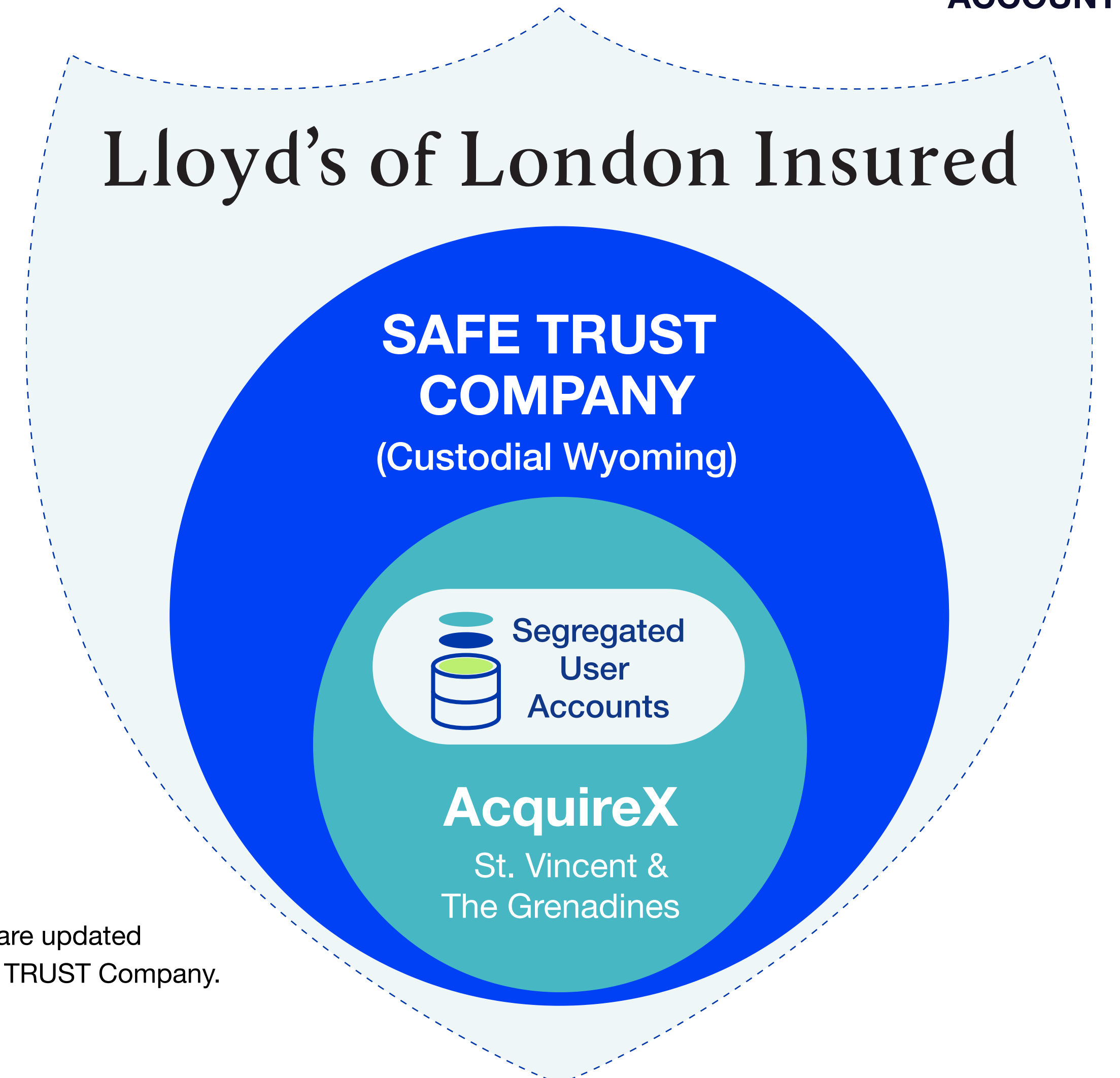


USER

(Non-United States Citizens, residents, & passport holders)



User deposits, withdrawals, and transactions (on-chain and off-chain) are updated and recorded throughout Each process. User assets are held by SAFE TRUST Company. AcquireX does not hold user assets.



Market Size

The total value of digital assets is over and growing.

\$2 trillion

BTC Market Cap Growth:
6.35%/month

ETH Market Cap Growth:
7.90%/month

Our 50/50 hybrid model ensures investors benefit from both market cap growth and CryptoCustodyTrust's expansion.

Custody Market Growth

Expected to grow at

25% CAGR over 5 years

The market for secure digital asset custody is expected to grow 25% annually.

Competitive Landscape

Crypto Custody Trust differentiates itself from Coinbase, Bakkt, & Galaxy Digital by offering familiar and dynamic non-tech based asset protection structures, favorable regulations, and top-tier insurance.

Coinbase:

Manages over \$7 billion in assets.

Bakkt:

Offers institutional-grade security & significant partnerships.

Galaxy Digital:

Diversified financial services in the crypto ecosystem.

Company	Assets Under Custody	Revenue (2023)	Market Growth	Unique Selling Proposition
Coinbase	\$7B	\$3.2B	20% CAGR	Robust security and compliance
Bakkt	\$1.5B	\$57.9M	22% CAGR	Institutional-grade security & partnerships
Galaxy Digital	\$2.1B	\$1.1B	23% CAGR	Diversified financial services approach

Maximizing Gains, Minimizing Custody Expenses

Important Facts

A Wyoming SPDI License permits the offering of custody & fiduciary services.

Less than 10 Wyoming SPDI licenses have been issued to date

Wyoming legally classifies digital assets as property

Estimated cumulative costs for the Wyoming SPDI are
~12M USD (initial) and ~1.5M (annually)



Reasonable and cost-effective fees and maintenance that don't eat in to returns.



Existing Infrastructure:

- Fully Operational Custody Platform
- Fiat Payment Partners (On/Off Ramps)
- Liquidity Partners (OKX & sFOX)
- Industry Standard KYC / AML
- ~150 Active Users

Round-1 18 months

Deliverable:
 Acquisition of License/
 Wyoming SPDI License

Reason:
 Build assets under custody,
 Increase margins, Decrease reliance
 on partners, Opportunity to scale

Round-2 24 months

Deliverable:
 Acquisition of License/
 Wyoming Banking License

Reason:
 Expand crypto/fiat services,
 *Positions firm for expansion
 into the U.S. market

Round-3 36 months

Deliverable:
 Acquisition of License/
 US Money Sender Licenses
 Positioned to enter the US Market
 as a full service digital asset
 private bank

Reason:
 Expansion of operations into the
 growing U.S. crypto market as a
 full-service crypto private bank

Hybrid Investment Model

- 50% held in custody
- 50% toward CCT growth

Assets in Custody

- Held in trust providing transparency
- Immediate revenue for CCT
- Participation in Crypto price growth
- Eligible for staking

Fee Structure

0.40% fee on AUM with a \$50/month minimum, plus transaction fees.

Financial Projections

Market Cap of BTC & ETH:	Market Capture	Fee Structure	Equity Available	Capital Required This Investment Round :
~\$5 Trillion (18 month projection)	0.15%	0.40% fee on AUM (\$50/month minimum, plus transaction fees.)	40%	12.5 m

Projected Revenues:

- 18 months: \$359.7M
- 24 months: \$687.6.4M
- 36 months: \$1.5B

Return on a \$1M USD Investment:

- 18 months: \$11.5M (~10x)
- 24 months: \$22.1M (~20x)
- 36 months: \$48.9M (~50x)

Benefits of Investing

High Growth Potential

And security through robust infrastructure and insurance.

Hybrid Investment Model provides transparency, minimizes risk, and allows for participation in crypto price growth.

Investment Terms

40% Equity Stake

We offer 40% at a ~\$31UD million pre-money valuation, aiming to raise \$12.5 million.

Invested funds will be used to acquire Wyoming SPDI license (~\$12M) and independent insurance

Expected ROI

10X Return

Within two years, potential exits include secondary market sales, acquisitions, buybacks or IPO

Invested funds held in custody, via the Hybrid Investment Model can be returned with expected price growth appreciation

Potential return greater than 50x within a 5 year timeframe



Secure your digital legacy

“This is more than an invitation; it’s an opportunity.
An opportunity to be part of a secure financial future.
Connect with us, and let’s redefine digital asset custody together.”

Contact Us

contact@cryptocustodytrust.com

