

# pastazerts

# A Chocolate Ravioli Company

The New Way To Dessert



Steph Berwick - Founder admin@pastazerts.com www.pastazerts.com (518) 365 8598





# Chocolate Ravioli Origin

- Founder Stephanie started with cooking competitions over a decade ago
  - World Food Championships 2013 & 2014
  - Where the chocolate ravioli was born
- Pastazerts launched in 2023 first to market
- An innovative fusion of pasta and dessert mission is to disrupt the traditional frozen dessert category
- All natural, organic chocolate dough pillows wrapping luxurious creamy fillings
- Current product line:
  - Strawberry Cheesecake hero SKU
  - Peanut Butter & Jelly hero SKU
  - Fig & Cream
  - Peppermint & Cream







### Market Reach & Traction

**Omnichannel Breakdown** 

Retail





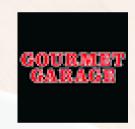












E-Commerce













**Food Service** 

Italian Restaurants Cafes & Coffee Shops

Catering

#### Hero SKUs: Above **Average Velocity**

**Sales Velocity Data: 8 weeks** 



**Average units sold across** all stores per week



Units sold per week at highest performing store

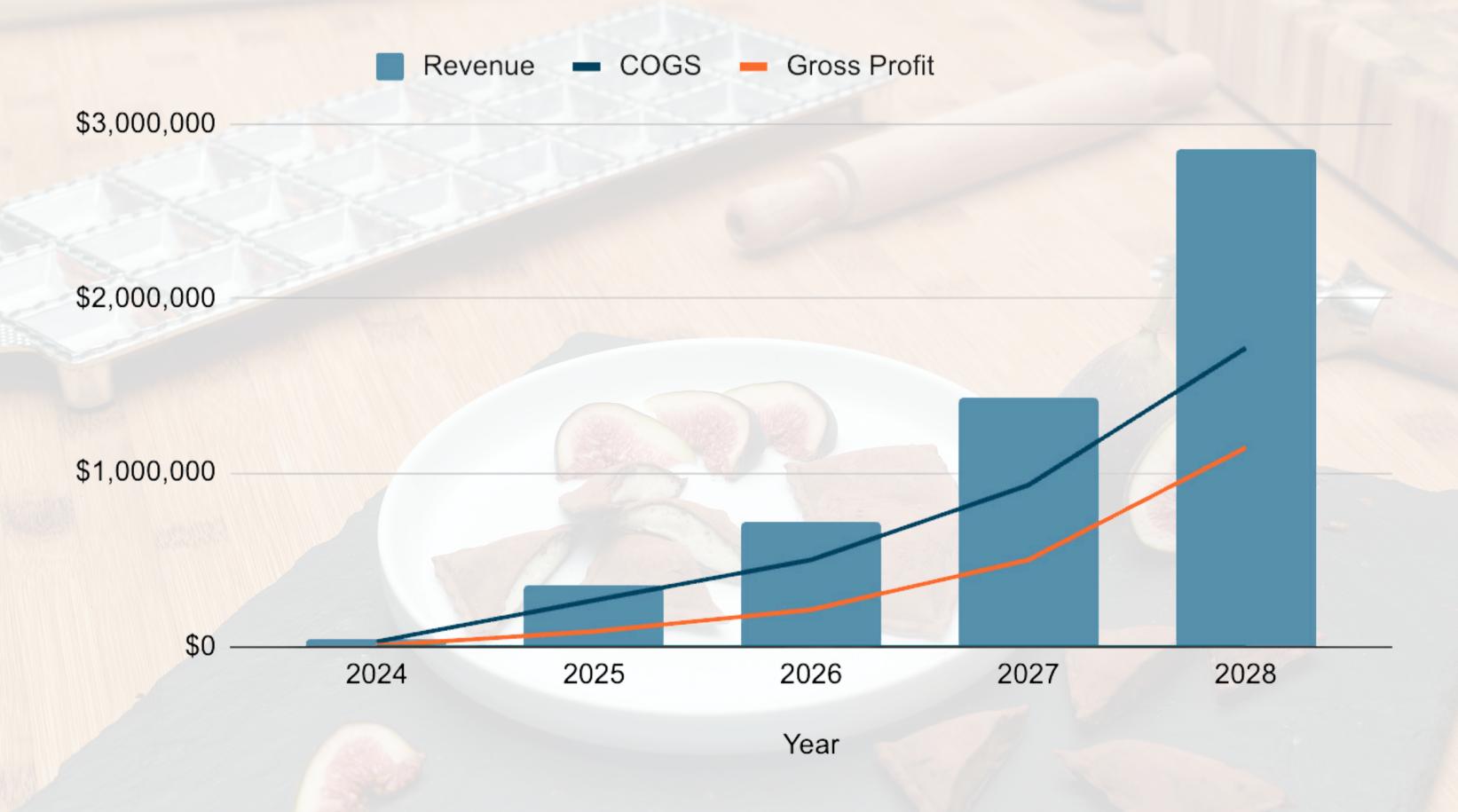




## Notable Successes Timeline



# 5 Year Forecasted Growth





# **Investment Opportunity**



#### **Quick Facts**

- Target goal: \$25k-30k
- Minimum investment: \$100
- Tiered investment perks
- Investment is a small business loan
- Repayment term: 36 months
- Repayment is quarterly with 14% interest

#### **Funds Usage**

- Co-Manufacturer production run
   Bulk ingredient supplies
   Large packaging order to reduce COGS
- Retailer (grocers) promotions & marketing
- Sales team incentives
- Winter Fancy Food Show Exhibitor Fees



## Tiered Investment Perks

Bronze Tier

\$500 investment

Perks:

Pastazerts gift box

Discount vouchers on future orders

<u>Silver</u> <u>Tier</u>

\$1,000 investment

Perks:

All Tier 1 perks

Access To Private
Online Tastings

Gold Tier

\$2,500 investment

Perks:

All Tier 2 perks

Semi-annual new flavor test pack



# FAQs & Resources

Your investment into Pastazerts is a loan with principal & interest payback.

Honeycomb Credit runs KYC (know your customer) checks for all investors.

For additional questions reach out to Steph Berwick or reference resource links below.

We greatly appreciate you and will provide quarterly updates on the business.

#### Resources

**Short Video About Honeycomb** 

**FAQ Page** 

**Data Privacy Information** 

**Deep Dive: Honeycomb** 

#### **Potential Investment Earnings**

Amount Invested	Full Repayment
\$100	\$122
\$500	\$611
\$1,000	\$1,222
\$5,000	\$6,112
\$10,000	\$12,224

If the offering exceeds its minimum funding goal, the business will make monthly payments, then you will be repaid quarterly. By the end of the loan term, the sum of your quarterly repayments will be equal to the "Full Repayment" amount, subject to rounding. You may be subject to a one-time investment fee when you invest.



# Thank You For Your Support

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